



APPLICATION FOR REBATE
LIFE RIGHTS SCHEMES AND RETIREMENT COMPLEXES
2010 / 2011

TO BE SUBMITTED BY 30 APRIL EACH YEAR
PLEASE COMPLETE IN BLOCK LETTERS

APPLICANT DETAILS

TITLE INITIALS DATE OF BIRTH

FULL NAME & SURNAME

IDENTITY NUMBER GENDER MALE FEMALE

RATE NUMBER WATER ACC NO

ELECTRICITY ACC NO

ERF DESCRIPTION

NAME OF COMPLEX / SCHEME

STREET NUMBER STREET NAME

SUBURB

CITY / TOWN POSTAL CODE

POSTAL ADDRESS

POSTAL CODE

CELLULAR PHONE NUMBER HOME NO

(Preferred)

E-MAIL ADDRESS

DOMICILIUM CITANDI ET EXECUTANDI

(Service address for legal process)

POSTAL CODE

DECLARATION

I, the undersigned, _____, do hereby declare that the information supplied is to the best of my knowledge, true and correct. I acknowledge that the Municipality reserves the right to prosecute anyone who willfully provides false information with the intention to benefit unlawfully from the rebates awarded.

SIGNATURE

DATE

DETAILS OF APPLICANTS OWNERSHIP IN PROPERTIES OTHER THAN PRIMARY PROPERTY

ERF DESCRIPTION	RATE NO.	TENANTS NAME	WATER ACC NO.	ELECTRICITY ACC NO

(attach a separate list if this space is insufficient)

DOCUMENTS TO ACCOMPANY THIS APPLICATION

1. Certified copy of Identity document of applicant
2. One copy each of all municipal accounts i.e. water, electricity, rates (not older than 3 months)
3. The endorsed Title Deed of the property

QUALIFYING CRITERIA

1. The applicant must be sixty (60) years or older
2. The applicant must produce a certified copy of his / her South African bar coded Identity Document
3. The Scheme must be registered in terms of the Housing Development Scheme for Retired Persons Act 65 of 1988
4. The Scheme must be registered with and regulated by the South African Association for Homes for the Aged (SAHA)
5. The Title Deeds of the property must be appropriately endorsed
6. The applicant must be the registered owner of the primary property. This includes co-owners who are married to each other or property owned solely by either spouse
7. In the case of joint ownership, all owners must meet the qualifying criteria
8. The applicant must reside permanently on property
9. The value of the primary property must not exceed a value as determined by a Council resolution at its annual budget
10. In the case of a Trust, the Trustee must meet all of the above criteria. A copy of the Title Deed must be produced
11. Executors / Administrators of deceased estates, Liquidators and Trustees are excluded from the rebates.

FOR OFFICE USE ONLY

Date received by Council: _____ Name of Receiving Official: _____

Signature of Receiving Official: _____